

Edward Cerasia II (EC-8297)
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Attorneys for Defendant
Merrill Lynch, Pierce, Fenner & Smith Incorporated

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
EQUAL EMPLOYMENT OPPORTUNITY	:	
COMMISSION,	:	
	:	
Plaintiff,	:	07 CIV 6017 (DAB-KNF)
	:	
- against -	:	<u>Document Electronically Filed</u>
	:	
MERRILL LYNCH & CO., INC.,	:	DEFENDANT'S RULE 7.1
	:	<u>DISCLOSURE STATEMENT</u>
Defendant.	:	
	:	
-----X	:	

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable judges and magistrates of the Court to evaluate possible disqualification or recusal, the undersigned attorneys of record for defendant Merrill Lynch, Pierce, Fenner & Smith Incorporated, a subsidiary of Merrill Lynch & Co., Inc., state that Merrill Lynch & Co., Inc. is a publicly held corporation whose shares

are traded on the New York Stock Exchange and has no parent company. Based upon information and belief, the undersigned further states that no publicly held corporation owns 10% or more of the common stock of Merrill Lynch & Co., Inc.

Dated: New York, New York
September 10, 2007

Respectfully submitted,

MORGAN, LEWIS & BOCKIUS LLP

By Edward Cerasia II
Edward Cerasia II (EC-8297)

CERTIFICATE OF SERVICE

I hereby certify that, on September 10, 2007, I caused to be served a true and correct copy of the foregoing Defendant's Rule 7.1 Disclosure Statement by the Electronic Case Filing system and U.S. first-class mail, postage prepaid, on the following counsel of record for plaintiff:

Elizabeth A. Grossman
Lisa Sirkin
Michael J. O'Brien
U.S. Equal Employment Opportunity Commission
New York District Office
33 Whitehall Street, 5th Floor
New York, New York 10004-2112

A handwritten signature in black ink, appearing to read "Edward Cerasia II", written over a horizontal line.

Edward Cerasia II